How to Apply for a Resident Producer License.

An insurance producer is a licensed salesperson working for an insurance agency. The main goal of the insurance producer is to acquire new customers and cross-sell new policies to existing customers of the agency. All individuals (producers) are required to be licensed if they sell, solicit, or negotiate (act as a producer) insurance products in Idaho

- **Step 1. Decide what lines of authority (LOA) you want to sell.** For a detailed list of what is covered by each LOA click here.
 - Life: Coverage on human lives, including benefits of endowment and annuities, benefits in the event of death or dismemberment by accident, and benefits for disability income.
 - Accident Health and Sickness (often referred to as Health or Disability in other states): Includes accident and health or sickness insurance coverage for sickness, bodily injury or accidental death and benefits for disability income.
 - Property: Insurance coverage for the direct or consequential loss or damage to property of every kind.*
 - Casualty: Insurance coverage against legal liability, including liability for death, injury or disability or damage to real or personal property.*
 - **Personal lines**: Property and casualty insurance coverage sold to individuals and families for primarily noncommercial purposes.
 - Variable: Life and variable annuity products, meaning insurance coverage provided under variable life insurance contracts and variable annuities. Licensees must have an active FINRA CRD # to carry the variable line.
 - Limited Lines: Please see the <u>Limited Lines</u> page for information on limited lines.

Step 2. Study for the Licensing Exam.

- Idaho does not require pre-licensing education., however, we strongly recommend reviewing the <u>content outline</u> for the line of authority you wish to carry.
- The Department does not provide study material for the exam. A list of third party entities who do provide study material can be found on our web site.

Step 3: Decide where you want to take your licensing Exam

- Idaho has partnered with Pearson Vue to facilitate its testing needs.
- Tests can be taken at Pearson Vue testing locations or remotely via an online proctor. For a full list of Idaho locations click here.

Step 4: Go to the <u>Idaho Department of Insurance' Pearson Vue page (https://home.pearsonvue.com/id/insurance) to register for the exam.</u>



Step 5: Click "Sign in". Note: If you do not have a Pearson Vue account you will need to select "Create and account" and set one up.



Step 6. Enter your log in information and click "Sign In". Sign in Out searce website encrypts your personal information so that it cannot be lead by usual/fortred interned users. For your security, please remember to sign out for your account and close your browser when you finish your session. Please do not use the hat it belief to to assigne the size. Required information is marked with an abstrak (*) Returning users, please sign in: Usernance Usernance Step 7. In the "Schedule an Exam" box click "View exams". Dashboard

Schedule an exam

Exam catalog

View exams

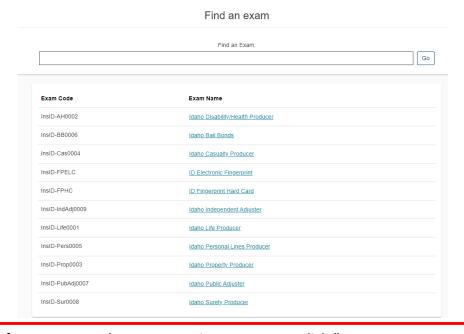
Step 8. Click on the exam you wish to take. The exams correspond to the line of authority with

the same name. Idaho does not offer combined examinations.

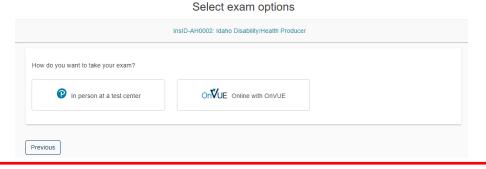
My account

My profileManage web account

> Preferences

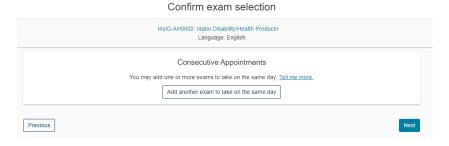


Step 9. If you want to take your exam in a test center click "In person at a test venter" if you want to take it remotely click "OnVUE Online With OnVUE"



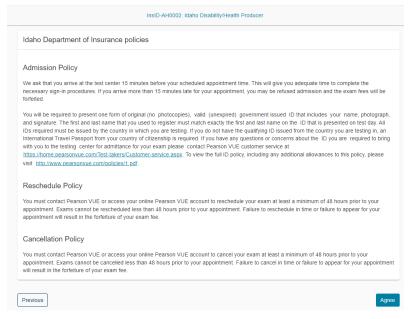
Step 10. Review the information and click "Next". Select exam options InstD-A+0002: Idano Disability/Health Producer How do you want to take your exam? In person at a test center Vour photo ID We'll verify your government-issued definification (ID) when you arrive for your count. Review admission & ID colicies Unation of the EAGS. Personal items Review admission & ID colicies Very comfort aid its.

Step 11. If you are having your fingerprints taken at the Pearson Vue testing center click "Add another exam to take on the dame day" and repeat steps 7-9, Selecting "InsID-FPELC" as the exam, other wise click "Next".

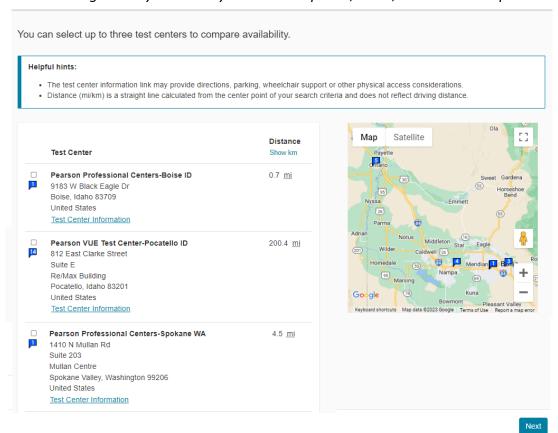


Step 12. Review the information and click "Agree".

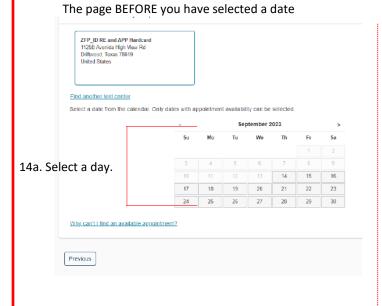
Agree to Idaho Department of Insurance policies

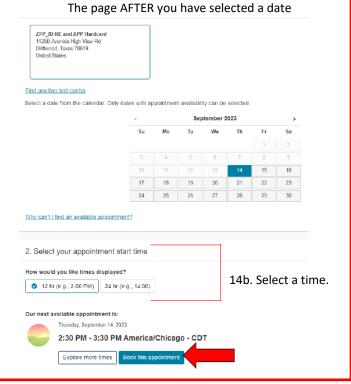


Step 13. Select your testing center and click "Next". If you are you fingerprinting at your testing center you will only have three options, Boise, Pocatello and Spokane.

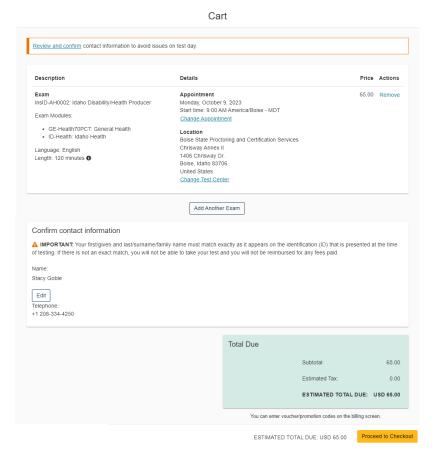


Step 14. Click on the day and time you want to take your exam then click "Book this appointment".





Step 15. Review the information on this screen to ensure you have selected the correct options. If everything looks correct click "Proceed to Checkout".



Step 16.Complete the payment process. Note: If the site is not accepting your payment please contact Pearson Vue at 800-274-2721

Step 17. Take your exam when and where you signed up for.

Step 18. Have your fingerprints taken for a background check.

18a. If you are having your fingerprints taken at the testing center you will have them taken at the same time as testing. No further action is needed for fingerprinting.

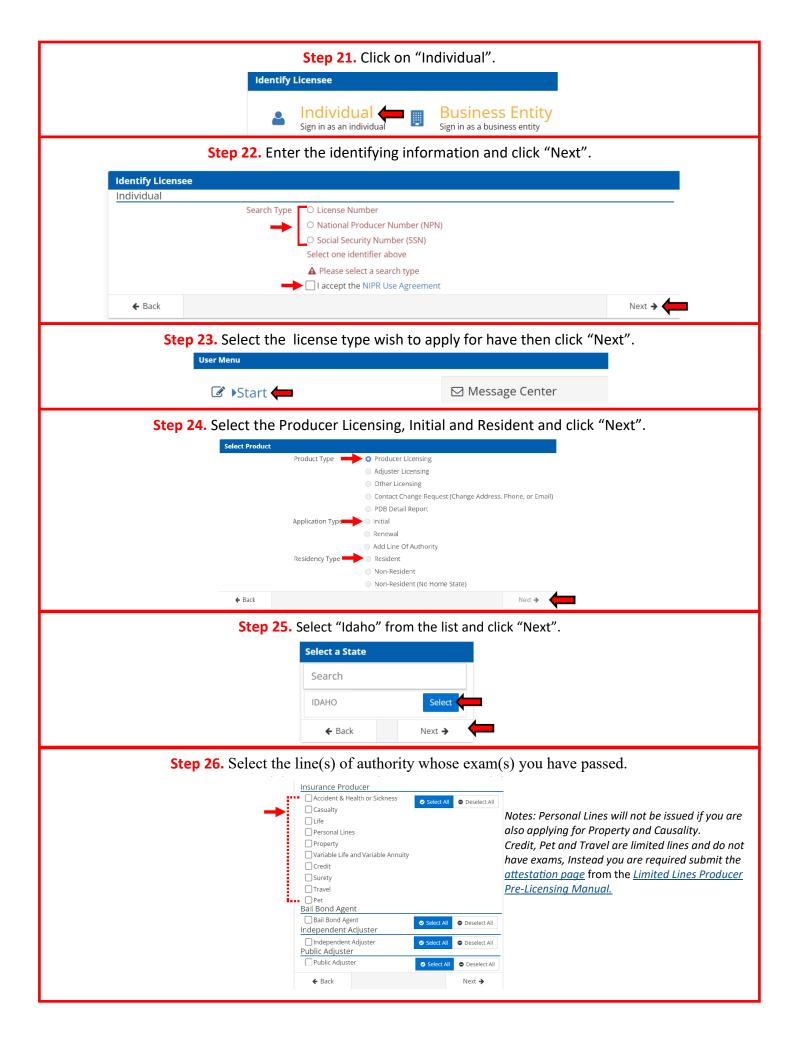
18b: If you are **NOT** having your fingerprints taken at the testing center please <u>click here to down load the instructions for the mail in (hard card) finger print process</u> you will have them taken at the same time as testing.

Step 19. Apply for a license using NIPR

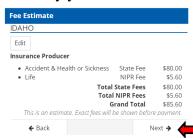
- Once you have passed the exam and submitted your fingerprints you will need to go to <u>NIPR.com</u> and apply for a License
- While you can use third party application to apply such as Sircon, the Department can not help you if there is any issues with the transaction, up to and including refunds.

Step 20. Click on "Go to Online Application".





Step 27. Verify your selections and the fee.



Step 28. Enter all required information in each section and click "Next". Each next will take you to the next section.



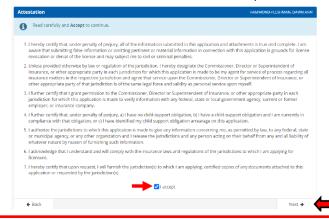
Step 29. Review the information for errors and click "Next".

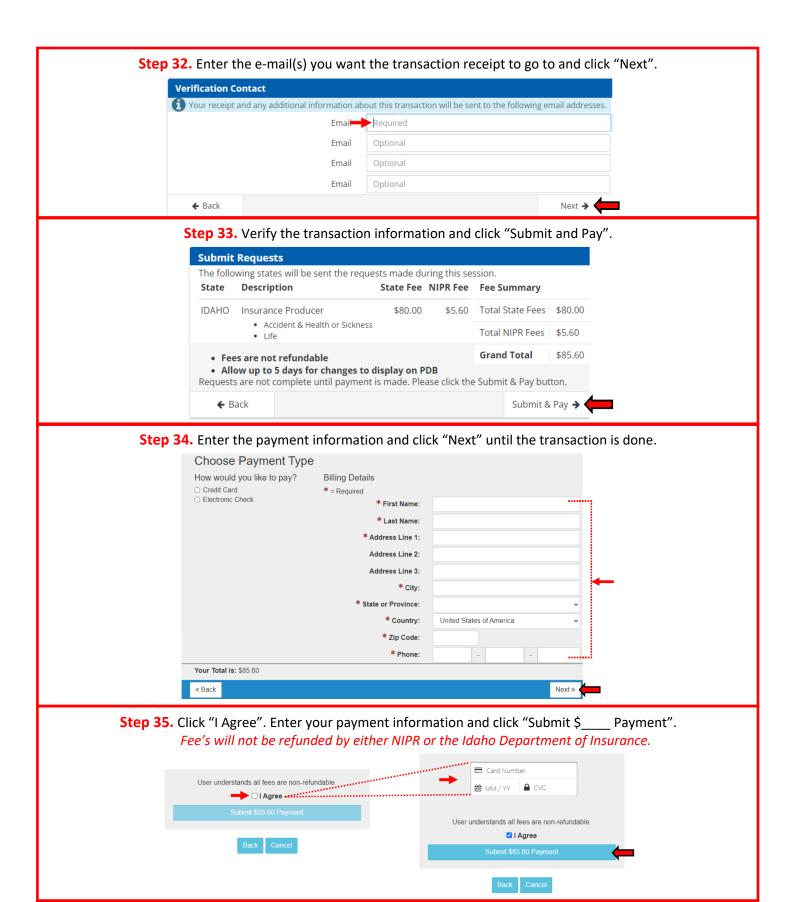


Step 30. Answer the question and click "Next".



Step 31. Read the attestation and click "I accept" then click "Next".





- **Step 36.** E-mail the required additional documents to agent@doi.idaho.gov or up load them to the document warehouse.
 - -Copy of Pass Slip(s)s from Exam(s)
 - -Copy of Fingerprinting confirmation from Pearson VUE
 - -CHRI Request and Release form