

HOW TO CHECK YOUR CONTINUING EDUCATION TRANSCRIPT

1. From our [web page](#) click on “[online](#)”.

— **Transcript Inquiry**

Your CE transcript is available [online](#)

2. Enter your information and click “Search”.

How Do I? License Manager

Jurisdiction REQUIRED
Idaho

Entity Type REQUIRED
Individual

Last Name REQUIRED

Choose One REQUIRED
 NPN License Number

Last 4 Digits of SSN REQUIRED

3. Click on “Print Education Transcript”.

Idaho State Based Systems

HOW TO READ YOUR TRANSCRIPT

Idaho State Based Systems

IDAHO
IDAHO DEPARTMENT OF INSURANCE
EDUCATION TRANSCRIPT

JANE DOE 1
ACME INSURANCE INC.
123 MAIN ST
BOISE, ID, 83709-0043

LICENSE DETAILS 9											
Type	Authority	Status	Expiration Date	Compliance Period	CE Compliant	Compliance Date	Credits Required	Credits Earned	Carryover	Credits Needed For Renewal	
Insurance Producer 2	Life, Accident & Health or Sickness 3	Active 4	04/30/2023 5	05/01/2021 - 04/30/2023 6	No 7		3 Ethics 21 General 0 Annuity Suitability Best Interest 8	0 Ethics 0 General 1 Annuity Suitability Best Interest 10		3 Ethics 20 General 0 Annuity Suitability Best Interest 12	
Carryover is not allowed in Idaho. Flood, Long Term Care, and Annuity Suitability Best Interest hours will apply towards a licensee's General Hours.											

[Insurance Producer - Current Period: 05/01/2021 - 04/30/2023](#)

Date Taken	Course Method	Course Group	Course	Provider	Total Credits	Course Credits	Date Banked
09/08/2021 13	Classroom/Internet 14	Annuity Suitability Best Interest 15	3195880 - 1-Hour Annuity Best Interest-Webinar 16	156785 - AD BANKER AND COMPANY LLC 17	1	1 Annuity Suitability Best Interest 18	09/08/2021 19
Total Credits:					1	Annuity Suitability Best Interest 20	

[Insurance Producer - Previous CE Compliance Period: 05/01/2019 - 04/30/2021](#)

The top section shows the current CE status and what is needed to be compliant.

1. Licensees Demographic Information
2. Type of license
3. Lines of authority held
4. License Status
5. Day your license expires.
6. The start and end date of the CE compliance period
7. If the licensee has finished their CE or not.
8. If applicable, the date the license became CE compliant
9. Credits required to be compliant
10. Credits earned towards compliance
11. Idaho does not allow carryover credits
12. The credits that still need to be taken in order to be compliant

The bottom section shows each individual course and how it counts towards compliance.

13. Date the course was taken
14. How the course was taken
15. What the course was about
16. The name of the course
17. Who provided the course
18. How many credits the course is worth
19. When the course was uploaded to your record.
20. Click on your past CE compliance periods to show the report for that time frame.